

# Employee Benefits Pricelist 2022-2023

38% off Wills, 10% off Extra Services

Basic Will:	Usually	bp Price
<b>Single Will</b>	£150	<b>£95</b>
<b>Mirror Wills</b> , two Wills ideal for couples	£200	<b>£125</b>
<b>Urgent Will Supplement</b>	£175	<b>£158</b>
Will Trusts:	Usually	bp Price
<b>Residency Trust:</b> Allows someone (e.g. your partner) to continue living in your solely owned property, either for life or for a period of time, whilst ultimately protecting it for someone else (e.g. your children)	£350	<b>£315</b>
<b>Property Protection Trust:</b> Allows your spouse or a partner to continue living in, or have a beneficial use of your property (or a share of it) for life, whilst ultimately protecting it for someone else (e.g. your children)	£350 (Single) £675 (Two)	<b>£315</b> <b>£608</b>
<b>Life Interest Trust (for any type of asset):</b> Similar to a Property Protection Trust, but with an additional benefit of including cash assets and other investments, this trust protects the capital for your ultimate beneficiaries (e.g. your children) whilst giving the income to your spouse or partner for life.	£350 (Single) £675 (Two)	<b>£315</b> <b>£608</b>
<b>Flexible Life Interest Trust:</b> The same as a Lifetime Interest Trust, however the trustees have also got the flexibility to advance the capital from the trust to your spouse or a partner by way of an absolutely gift.	£350 (Single) £675 (Two)	<b>£315</b> <b>£608</b>
<b>Discretionary Trust:</b> Allows you to leave your estate (or a share of it) for the benefit of a vulnerable beneficiary (e.g. someone with a learning disability) to be held by the chosen trustees who can then protect the beneficiary from being taken advantage of.	£325 (Single) £600 (Two)	<b>£293</b> <b>£540</b>
<b>Nil Rate Band Trust:</b> Secures inheritance tax advantages for unmarried couples.	£675	<b>£608</b>

Lifetime Services:		Usually	bp Price
<b>Essential Lifetime Service</b> Secure storage of your Will and unlimited free Will updates for life		£695 (Single) £895 (Two)	<b>£625.50</b> <b>£805.50</b>
<b>Classic Lifetime Service</b> Secure storage and unlimited free Will updates for life, WSL's Probate Support for your Executors and a 25% discount on Will trusts and Lasting Power of Attorney		£1150 (Single) £1550 (Two)	<b>£1035</b> <b>£1395</b>
<b>Premier Lifetime Service</b> Secure storage and unlimited free Will updates for life, WSL's Probate Support, a 50% discount on Will Trusts and Lasting Power of Attorney, full professional estate administration for the Lifetime Member's estate at a maximum of 1%		£2200 (Single) £2950 (Two)	<b>£1980</b> <b>£2655</b>
Lasting Power of Attorney Documents:		Usually	bp Price
<b>Property &amp; Financial Affairs document</b> Allows you to appoint someone you know and trust to make decisions and act on your behalf regarding your property and financial affairs. It can be used as soon as it's registered, with your permission.		£300	<b>£270</b>
<b>Health and Welfare document</b> Allows you to appoint someone you know and trust to make decisions and to act on your behalf regarding your health and welfare. It can only be used when you're unable to make your own decisions.		£300	<b>£270</b>
<b>Completion of registration forms</b>		£25	<b>£22.50</b>
Other Services:		Usually	bp Price
<b>Severance of a Joint Tenancy</b>		£150	<b>£135</b>
<b>Life Settlement Trust</b> This trust is set up during your lifetime to settle property into a family trust to ensure tax efficiency and protect beneficiaries and future generations from claims by third parties.		£2950	<b>£2655</b>

Further property related services (only if purchased in conjunction with the Will Trusts) are available. These services (e.g. Declaration of Trust, Transfer of Property) are not subject to the Employee Benefits discount.